



Integrated Life Support Services

Marseilles, 8 August 2018

2018 first-half sales

+1.3% growth at constant currency

Revenue (€m)	2018 revenue	2018 revenue at CC*	Change at CC*	2017 revenue
1 st quarter	57.2	66.6	+3.3%	64.4
2 nd quarter	58.1	64.4	-0.8%	65.0
First half	115.3	131.0	+1.3%	129.4

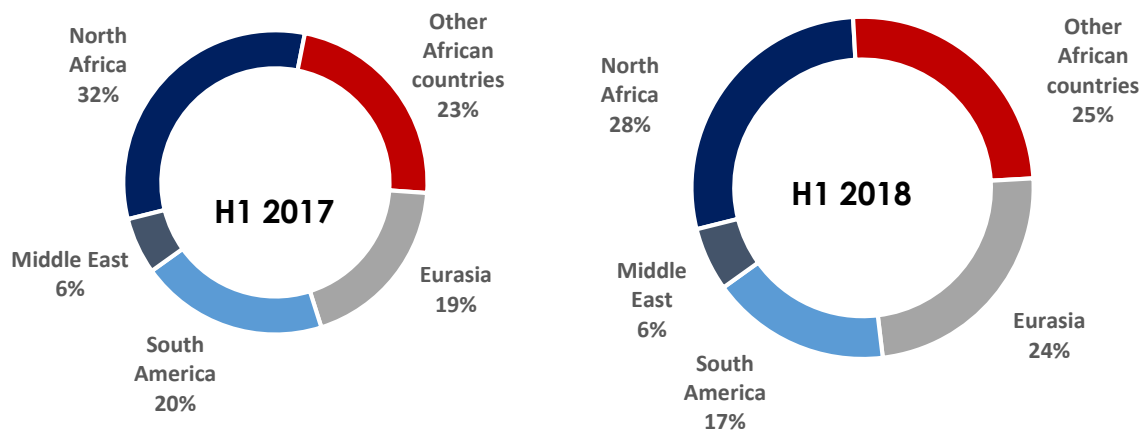
* At constant currency

H1 business highlights

The Group's revenue for the 2018 first half was €131.0 million at constant currency, up +1.3% from last year's same period.

On a reported basis, first-half revenue came to €115.3 million. While the currency effect on sales narrowed in the second quarter, for the full first half it had a negative impact of €15.7 million.

A more balanced geographic sales mix



Revenue in the first half was largely driven by Mauritania, the DR of Congo and growing contributions from all countries in Eurasia where we have operations with solid gains (more than 25% at CC in relation to H1 2017).

The Group's good performance in these strong growth regions helped offset adverse currency effects and slower sales in the first half in North Africa and South America.

Bahamas: a new operating country with a major French construction and civil engineering Group

Following an international call for tender by a major French construction and civil engineering Group, CIS was selected to provide catering, accommodation and facility management services to 400 agents to be based on its site located on an uninhabited island in the Bahamas. This strategic contract with a long-standing Group customer began in June 2018.

Outlook

CIS is continuing to roll out its ARISE strategic plan to improve both its commercial momentum and operating performances.

CIS has implemented an ambitious business development strategy focusing on reinforcing its presence in key markets with high growth potential. The Group is responding to a number of major calls for tender whose full impact may be expected in 2019.

About CIS

CIS is specialised in the management of remote sites in extreme environments, onshore and offshore. As a services integrator, the Group has developed a comprehensive service offering (catering and living accommodations, facility management and support services) that allows it to provide customers with turnkey solutions. Present in more than 20 countries with 180 operating sites and a worldwide staff today numbering nearly 11,000, CIS has a strong commitment to contributing to the economic and social development of the local populations and countries where it operates.

Next press release: 14/09/2018 before the commencement of trading: H1 2018 results

Euronext Paris Compartment C - ISIN FR0000064446 - CAC All-Tradable, CAC Mid & Small

Reuters CTRG.PA - Bloomberg CTRG :FP

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