



Integrated Life Support Services

PRESS RELEASE

Marseilles, 21 October 2020

2020 third-quarter: +2.3% at CC*

Growth in 9-month year-to-date revenue: +7.7% at CC*

Target for full-year growth confirmed

Revenue (€m)	2020	2019	Change	2020 at CC*	Change at CC*
Q1	69.4	57.0	+21.7%	71.0	+24.6%
Q2	60.8	67.3	-9.6%	66.6	-1.1%
Q3	59.7	69.9	-14.5%	71.5	+2.3%
Total 9 months	189.9	194.2	-2.2%	209.1	+7.7%

* CC: at constant currency

CIS expects business to resume despite a context of uncertainty over the duration of the health and financial crisis linked to Covid-19.

Revenue in the third quarter marked a return to growth, with a 2.3% increase at constant currency. Adverse foreign exchange trends are nevertheless continuing to impact the performance with a negative currency effect in Q3 of €11.8 million (-14.5% on a reported basis).

Since the beginning of the year, CIS' sales are up 7.7% at constant exchange rates (-2.2% on a reported basis, reflecting a negative currency effect of €19.2 million).

On a like-for-like basis and at constant currency, sales grew 4.5% over the first nine months, driven by good performances in Russia, Kazakhstan, Algeria and the Democratic Republic of Congo.

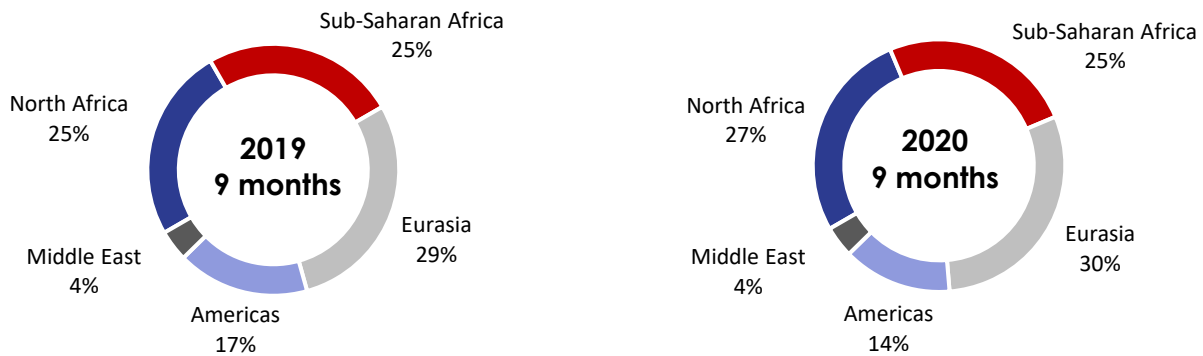
New countries in sub-Saharan Africa (Cameroon, Gabon and Senegal) are also contributing to this growth.



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Revenue by region



Outlook

Based on this renewed momentum in the third quarter and projections for the last quarter, the Group confirms its annual guidance for a modest increase in 2020 full-year sales at constant currency.

About CIS

CIS was created in 1992 by its Chairman and Chief Executive Officer, Régis Arnoux. CIS Group has been supporting major players in the hydrocarbon, mining, construction and armed forces sectors, at every stage of their projects, in the most remote offshore and onshore environments. As a provider of integrated services, CIS has a full range of services and turnkey solutions designed to assure the well-being and safety of the residents of our remote sites so that our customers can concentrate on their own core businesses.

Present in 20 countries with more than 220 operating sites and a worldwide staff today numbering nearly 12,000, CIS has a strong commitment to contributing to the economic and social development of the local populations and countries where it operates.

Next press release: 20/01/2021, after the close of trading:

Publication of Q4 2020 sales

Euronext Paris Compartment C - ISIN FR0000064446 - CAC All-Tradable -
Reuters CTRG.PA - Bloomberg CTRG :FP

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