

FY 2018 revenue: €243.8m at CC*

Promising outlook for commercial successes in 2019

Revenue (€m)	2018 revenue	2018 revenue at CC*	Change at CC*	2017 revenue
1 st quarter	57.2	66.6	+3.3%	64.4
2 nd quarter	58.1	64.4	-0.8%	65.0
3 rd quarter	54.0	56.7	-5.5%	60.0
4 th quarter	54.9	56.1	-9.5%	62.0
Total	224.2	243.8	-3.0%	251.4

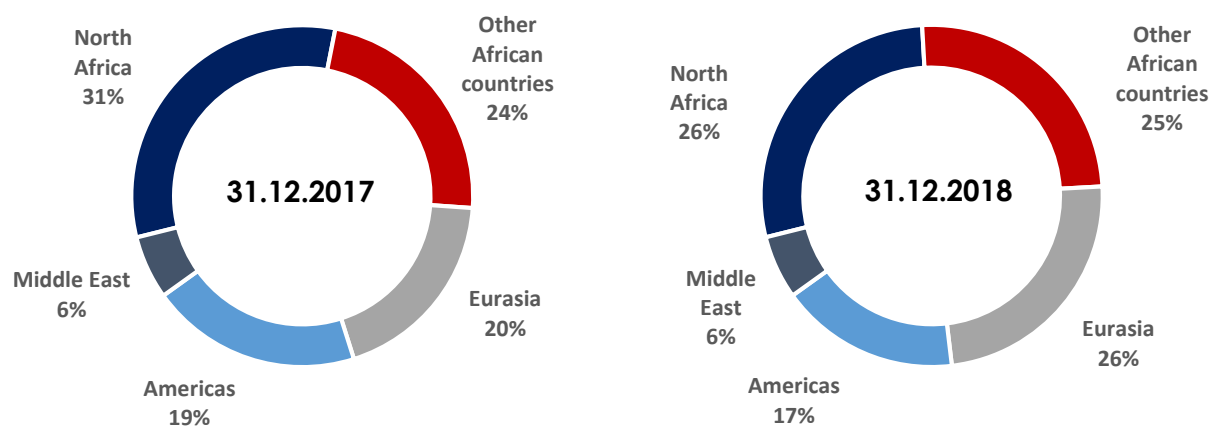
* at constant currency

CIS reported revenue for the 2018 fourth quarter of €56.1 million at constant exchange rates (€54.9 million on a reported basis).

For the full year, revenue amounted to €243.8 million at constant exchange rates compared to €251.4 million in 2017. The negative impact for the year of currency effects, which decreased significantly in the last quarter, amounted to €20 million for 2018. On a reported basis, annual revenue amounted to €224.2 million.

Growing contributions from Eurasia (Kazakhstan, Mongolia, Russia) and other African countries (DR of Congo, Mauritania, Niger, Chad) and expansion into two new countries (Bahamas, Malawi) did not fully offset the non-renewal in the beginning of the 2nd half of a significant contract in North Africa.

A more balanced geographic sales mix



Excellent commercial momentum

In the 2018 second half, CIS was successful in winning a number of calls for tender, some in competition with large international players. These record commercial performances in all the Group's geographic regions combined with an expanded offering of services for certain contracts are a testimony to CIS' quality and competitive strengths.

These successes as well as the many consultations in progress highlight the relevance of the ARISE strategic plan which continues to be deployed at the Group's main subsidiaries.

Starting in 2019, CIS' unique positioning in high potential geographic markets and competitiveness and proven expertise are expected to set the stage for a return to sustainable growth.

About CIS

CIS is specialised in the management of remote sites in extreme environments, onshore and offshore. As a services integrator, the Group has developed a comprehensive service offering (catering and living accommodations, facility management and support services) that allows it to provide customers with turnkey solutions. Present in nearly 20 countries with 170 operating sites and a worldwide staff today numbering more than 10,000, CIS has a strong commitment to contributing to the economic and social development of the local populations and countries where it operates.

Next press release: 17/04/2019 before the commencement of trading: 2018 annual results

Euronext Paris Compartment C - ISIN FR0000064446 - CAC All-Tradable, CAC Mid & Small

Reuters CTRG.PA - Bloomberg CTRG :FP

www.cis-integratedservices.com

Contact:

CIS - Communication Department

+33 (0)4 91 16 53 00

communication@cis-catering.com

ACTIFIN - Victoire Demeestere

+33 (0)1 56 88 11 11

vdemeestere@actifin.fr

CTRG
LISTED
NYSE
EURONEXT