PRESS RELEASE

Marseille, 23 September 2026 – 6:00 p.m.

H1 2026 results

Performance momentum continues
Revenue: Up 16% / EBITDA: Up 23% / Net attributable income: Up 60%

	Reported data			Data at CC[1]	
(€m)	H1 2026	H1 2025	Change	H1 2026	Change
Revenue	**275.2**	**236.5**	**+16.4%**	**276.7**	**+17.0%**
Cost of sales	(112.4)	(100.5)		(114.4)	
Staff costs	(93.5)	(81.0)		(92.8)	
External charges	(39.1)	(34.0)		(38.6)	
Taxes other than on income	(2.4)	(2.1)		(2.4)	
EBITDA	**23.7**	**19.2**	**+23.4%**	**24.6**	**+28.0%**
Allowances for depreciation and amortisation, provisions	(8.8)	(6.7)		(8.8)	
Current Operating Profit	**18.9**	**12.2**		**19.7**	
Operating Profit	**14.9**	**12.6**	**+18.8%**	**15.8**	**+25.8%**
Net Financial Income (Expense)	(0.2)	(3.0)		(0.8)	
Corporate income tax	(7.0)	(4.7)		(7.1)	
Consolidated Net Profit / (Loss)	**7.8**	**4.9**	**+59.2%**	**8.0**	**+63.2%**
Net Profit / (Loss) attributable to shareholders	**6.5**	**4.0**	**+60.1%**	**6.6**	**+63.2%**

The Board of Directors met on 23 September 2026 to adopt the financial statements for the six-month period ended 30 June 2026. The Statutory Auditors have completed their procedures for these accounts and the issuance of their report is pending.

Business: accelerating growth

Revenue for the first half of 2026 amounted to €275.2 million, up from €236.5 million in the first half of 2025, coming out to growth of 16.4% (up 17% at constant currency).

Exchange rates had a limited negative impact of €1.5 million.

Business in the first six months benefited from the strong performance in Africa (up 20% at constant currency) and Eurasia (up 17% at constant currency). In the Americas (down 34% at constant currency), the situation in Brazil continues to negatively impact business. However, commercial development in the country is beginning to pay off, especially with privately-owned companies in the offshore sector.

Results: continued momentum in performance

All profitability indicators increased over the first half of the year.

[1] CC: constant currency

PRESS RELEASE

The ramp-up of contracts, combined with more favourable renegotiated terms and the impact of performance plans, is reflected in the improvement in profitability.

EBITDA came to €23.7 million, up 23.4% compared with the first half of 2025, for a margin of 8.6% of revenue and a further increase in profitability (8.1% in H1 2025 and 6.3% in H1 2024).

Net income rose 59.2% to €7.8 million, while net profit attributable to Group shareholders grew by 60.1% to €6.5 million.

At 30 June 2026, CIS was in a stronger financial position with shareholders' equity of €77.4 million and unrestricted cash of €70.5 million.

With its improved cash flow (up 70%), the Group continued to reduce its bank debt (down 7%), as its net cash (excluding IFRS 16) grew to €46.2 million at 30 June 2026 from €13.9 million a year earlier.

Outlook: clear overview of full-year performance

The momentum experienced in this first half of the year, along with the advances made to standardise management processes Group-wide (expansion of the range of services, adapted pricing structures, cost optimisation, etc.), has given CIS a clear overview of full-year performance expected for 2026.

About CIS

CIS was created in 1992 by Régis Arnoux, the Founder and Chairman. Today, the Group manages remote sites in the four corners of the globe, in the most isolated onshore and offshore environments. CIS supports major players in energy, mining and construction as well as institutions and governments through every step of their projects.

As a service integrator, CIS provides turnkey solutions to bring all of its residents well-being, comfort and a friendly atmosphere, so that its customers can focus on their core businesses.

The Group is committed to the sustainable development of the countries where it operates, by hiring, training its staff, forming partnerships with suppliers close to its sites, and engaging in local community initiatives.

CIS's approach is proactive, based on innovation and continuous improvement to reduce its impact on the environment. Every day, the Group endeavours to improve its practices and guarantee its transparency.

For more information, go to: www.cis-integratedservices.com

Euronext Growth Paris: ISIN FR0000064446 / **Reuters:** ALCIS.PA **– Bloomberg:** ALCIS:FP

Next press release*: 14/10/2026, after the close of trading: Q3 2026 revenue*

Contacts

CIS: Communications Department / +33 (0)4 91 16 53 00 / communication@cis-integratedservices.com

SEITOSEI-ACTIFIN: Financial Communication / +33(0)6 85 46 68 99 / jean-yves.barbara@seitosei-actifin.com

SEITOSEI-ACTIFIN: Media Relations / +33(0)6 85 36 85 11 / isabelle.dray@seitosei-actifin.com