CIS
Integrated Life Support Services

PRESS RELEASE

Marseille, 14 October 2026 – 6:00 p.m.

Q3 2026 revenue higher than expected: accelerated growth and increased visibility

Revenue[1] (€m)	*Reported data* 2026	2025	Change	*Data at CC[2]* 2026	Change
Q1	132.2	118.5	+11.5%	136.9	+15.5%
Q2	143.0	118.0	+21.2%	139.8	+18.4%
Q3	150.2	121.6	+23.5%	148.4	+22.0%
Total at 30 September	**425.4**	**358.1**	**+18.8%**	**425.1**	**+18.7%**

(1) Revenue not audited by the Statutory Auditors
(2) CC: constant currency

Higher-than-expected business volumes

Year-to-date revenue at 30 September 2026 stood at €425.4 million, a year-on-year increase of 18.8% (18.7% at constant currency[2]).

In the third quarter, business volumes generated €150.2 million, a 23.5% increase that reflects the Group's accelerated growth.

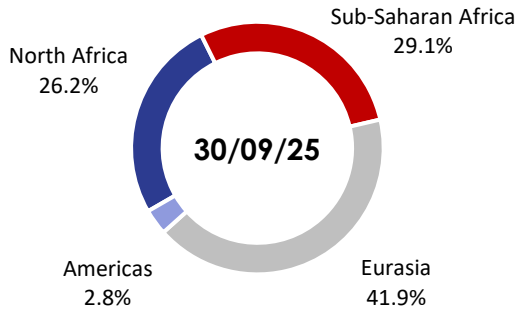
These results come from the Group's high-quality portfolio of contracts, the strong performance of its major contracts, and its ability to scale operations with complementary services in complex and remote environments.

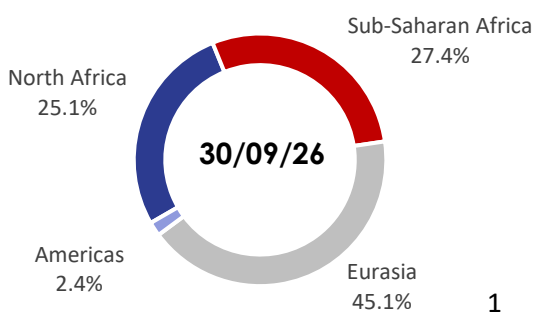
New contracts signed in certain regions also underpinned this growth.

In 2026, exchange rates have had very little impact on business growth and now show a positive difference of €0.3 million.

Business was driven by the strong performance in Africa (up 16% at constant currency[2]) and Eurasia (up 24% at constant currency[2]). In the Americas, the business decline is now limited to 6% with new contracts signed and new platforms commissioned by privately-owned companies in Brazil's offshore sector.

Revenue by region





CIS
Integrated Life Support Services

PRESS RELEASE

2026 outlook: sustained growth set to continue

CIS has raised its profile by winning new contracts, and business has been stronger than expected across its major projects.

Against this backdrop, the Group is looking to the end of the year with confidence, building on its solid positioning, its integrated service model and its capacity to deliver.

About CIS

CIS was created in 1992 by Régis Arnoux, the Founder and Chairman. Today, the Group manages remote sites in the four corners of the globe, in the most isolated onshore and offshore environments. CIS supports major players in energy, mining and construction as well as institutions and governments through every step of their projects.

As a service integrator, CIS provides turnkey solutions to bring all of its residents well-being, comfort and a friendly atmosphere, so that its customers can focus on their core businesses.

The Group is committed to the sustainable development of the countries where it operates, by hiring, training its staff, forming partnerships with suppliers close to its sites, and engaging in local community initiatives.

CIS's approach is proactive, based on innovation and continuous improvement to reduce its impact on the environment. Every day, the Group endeavours to improve its practices and guarantee its transparency.

For more information, go to: www.cis-integratedservices.com

Euronext Growth Paris: ISIN FR0000064446 / **Reuters:** ALCIS.PA **– Bloomberg:** ALCIS:FP

Next press release*: 20 January 2027, after the close of trading: 2026 annual revenue*

Contacts

CIS: Communications Department / +33 (0)4 91 16 53 00 communication@cis-integratedservices.com

SEITOSEI-ACTIFIN: Financial Communication / +33(0)1 56 88 11 13 jean-yves.barbara@seitosei-actifin.com

SEITOSEI-ACTIFIN: Media Relations / +33(0)1 56 88 11 29 isabelle.dray@seitosei-actifin.com